

NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

Notice is hereby given that the Annual Meeting of Shareholders of CIM Financial Services Ltd (the "Company") will be held at Labourdonnais Hotel on Monday 05 March 2018 at 09:30 hours to transact the following business:

1. To consider the Company's Annual Report for 2017.
2. To receive the Auditors' report for the year ended 30 September 2017.
3. To consider and approve the Company's audited financial statements for the year ended 30 September 2017.

Ordinary Resolution I

"Resolved that the Company's audited financial statements for the year ended 30 September 2017 be hereby approved."

4. To re-elect Mr Timothy TAYLOR as Director of the Company to hold office until the next Annual Meeting in accordance with Section 138 (6) of the Companies Act 2001.

Ordinary Resolution II

"Resolved that Mr Timothy TAYLOR be hereby re-elected as Director of the Company to hold office until the next Annual Meeting in accordance with Section 138 (6) of the Companies Act 2001."

5. To re-elect by way of separate resolutions the following as Directors¹ of the Company: Ms Teresa Hillary CLARKE, Messrs Louis Amédée DARGA, Marcel Vivian DESCROIZILLES, David SOMEN, Alexander Matthew TAYLOR, Colin Geoffrey TAYLOR and Philip Simon TAYLOR.

Ordinary Resolutions III to IX

"Resolved that Mr/Ms [*] be hereby re-elected as Director of the Company."

- III. Teresa Hillary CLARKE
 - IV. Louis Amédée DARGA
 - V. Marcel Vivian DESCROIZILLES
 - VI. David SOMEN
 - VII. Alexander Matthew TAYLOR
 - VIII. Colin Geoffrey TAYLOR
 - IX. Philip Simon TAYLOR
6. To approve the appointment of Mr Mark van BEUNINGEN as Executive Director of the Company.

Ordinary Resolution X

"Resolved that Mr Mark van BEUNINGEN be appointed as Executive Director of the Company"

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7. To appoint Messrs Ernst & Young as auditors of the Company to hold office until the next Annual Meeting of Shareholders and to authorise the Board to fix their remuneration for the financial year 2017/2018.

Ordinary Resolution XI

“Resolved that Messrs Ernst & Young be appointed as auditors of the Company to hold office until the next Annual Meeting of Shareholders and that the Board of Directors of the Company be hereby authorised to fix the auditors’ remuneration for the financial year 2017/2018.”

8. Shareholders’ question time.

By order of the Board

Cim Administrators Ltd

Company Secretary

14 February 2018

Note 1: A shareholder of the Company entitled to attend and vote at this meeting may appoint a proxy or a representative (in the case of a shareholder company), whether a shareholder of the Company or not, to attend and vote on his/its behalf.

Note 2: The instrument appointing the proxy or the representative should reach the Company Secretary, Cim Administrators Ltd, Les Cascades Building, 33, Edith Cavell Street, Port-Louis, by Friday 02 March 2018 at 09:30 hours.

Note 3: The Directors of the Company have resolved that, for the purposes of the Annual Meeting of Shareholders and in compliance with Section 120 (3) of the Companies Act 2001, only those shareholders whose names are registered in the share register of the Company as at 05 February 2018 will be entitled to receive this Notice and accordingly be allowed to attend and vote at the Annual Meeting.

Note 4: A proxy form and a corporate resolution form are included in the 2017 Annual Report.

Note 5: The minutes of proceedings of the Annual Meeting of Shareholders held on 31 March 2017 are available for consultation at the registered office of the Company during business hours.

¹ Profiles and categories of the Directors proposed for re-election and appointment can be found on pages 10 to 13 of the Company’s Annual Report 2017.