

Further to the communiqué issued on 10 July 2020 referencing the successful issuance of MUR 3,000,000,000 of debt instruments (the 'Notes') via a Private Placement under the MUR 3,000,000,000 Medium Term Note Programme, the holders of the Notes of CIM Financial Services Ltd ('CFSL' or the 'Company') and the public at large are hereby informed that the Listing Executive Committee of the Stock Exchange of Mauritius Ltd (SEM) has on 30 September 2020 approved the application to list the Notes of CFSL on the Official Market of the SEM by way of Private Placement.

The salient features of the notes to be listed are as follows:

	CFSL 2.50% 31/07/2021	CFSL 3.30% 31/07/2023	CFSL 4.00% 31/07/2025	CFSL 4.75% 31/07/2030
Nominal Amount	MUR 911,300,000	MUR 749,000,000	MUR 1,059,200,000	MUR 280,500,000
Denomination per Note	MUR 100,000	MUR 100,000	MUR 100,000	MUR 100,000
Status of the Notes	Senior & Unsecured	Senior & Unsecured	Senior & Unsecured	Senior & Unsecured
Interest Rate	Fixed Rate of 2.50 %	Fixed Rate of 3.30%	Fixed Rate of 4.00%	Fixed Rate of 4.75%
Issue Date	31 July 2020			
Interest Payment	Semi-annual – January & July			
Maturity Date	31 July 2021	31 July 2023	31 July 2025	31 July 2030

Dealing in these securities on the Stock Exchange of Mauritius will commence on 30 October 2020 on which day 50 Notes of each Series will be made available for trading at an indicative price of MUR 100,000 per Note (*the indicative price will be adjusted to the nearest tick size as per Trading Procedures*).

This formal notice appears for information purposes only and does not constitute an invitation or offer to acquire or purchase securities and any decision to do so should be done only after consideration of the information contained in the Listing Particulars and by consulting an Independent Financial Adviser.

The Listing Particulars of CFSL will be published on the website of the Company and will be available to the public free of charge at the registered office of CIM Financial Services Ltd at c/r Edith Cavell & Mère Barthélemy Streets, Port Louis, Mauritius.

PLEION Corporate Finance Ltd was the Sole Arranger for this transaction.

By Order of the Board
CIM Administrators Ltd
Company Secretary

16 October 2020

This Communiqué is issued pursuant to Listing Rule 11.3 and Rule 5 of the Securities (Disclosure Obligations of Reporting Issuer) Rules 2007. The Board of Directors of the Company accepts full responsibility for the accuracy of the information contained in this communiqué.