

Key Strengths

1

Strong track record of top line growth

Financial

Steady profits, top line growth and cash flow generation



Strategy

Experienced board and management team with well defined strategy in place



Asset Base

Diversified portfolio of assets and properties



Capital Base & Funding Capacity

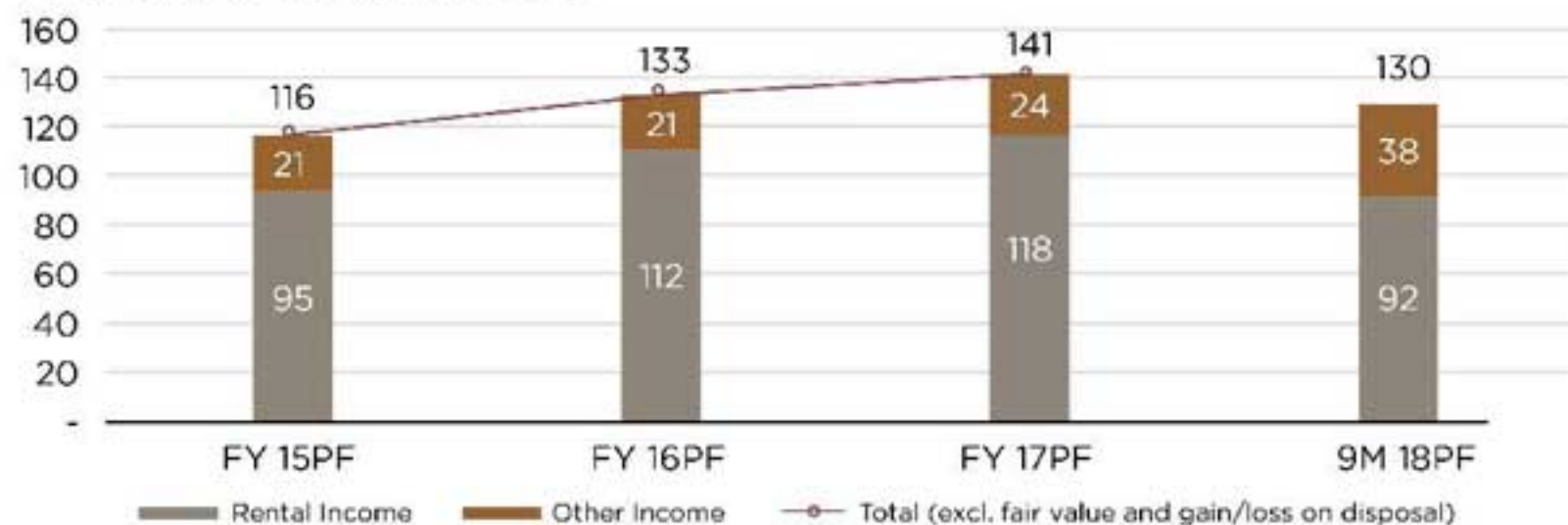
Strong capital base and high borrowing capacity



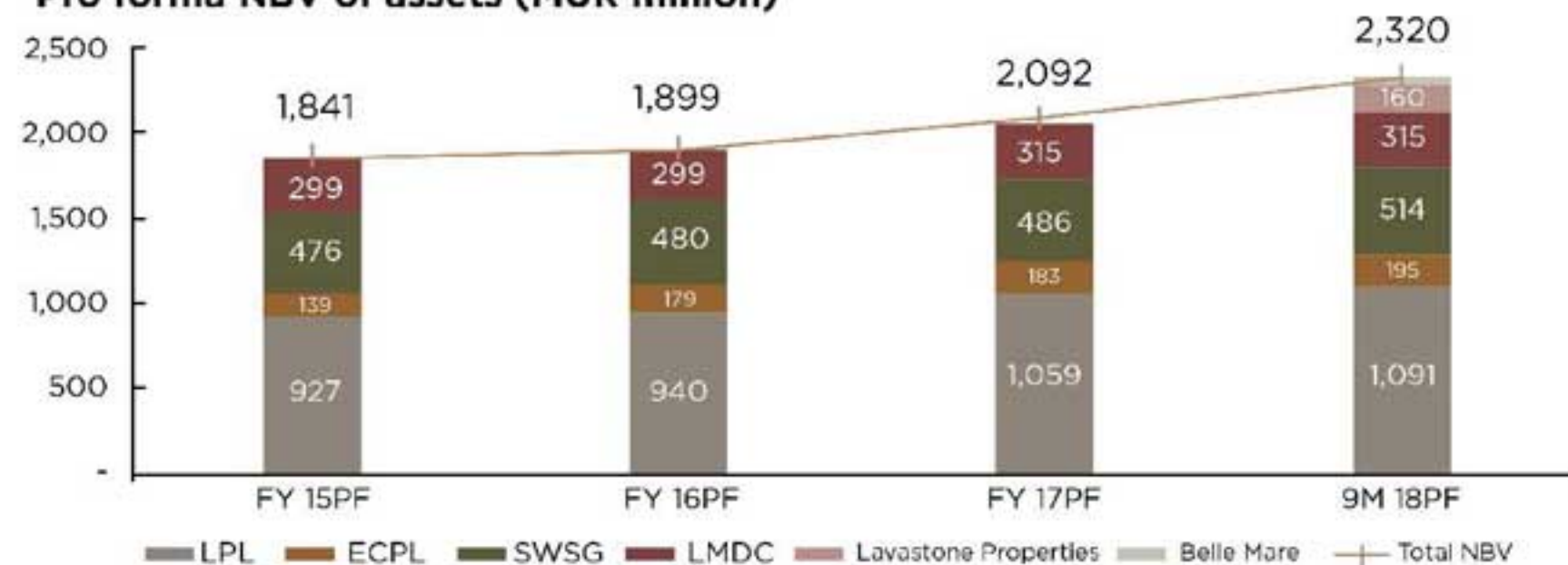
1

Strong track
record of top line
growth

Pro forma revenue (MUR million)



Pro forma NBV of assets (MUR million)



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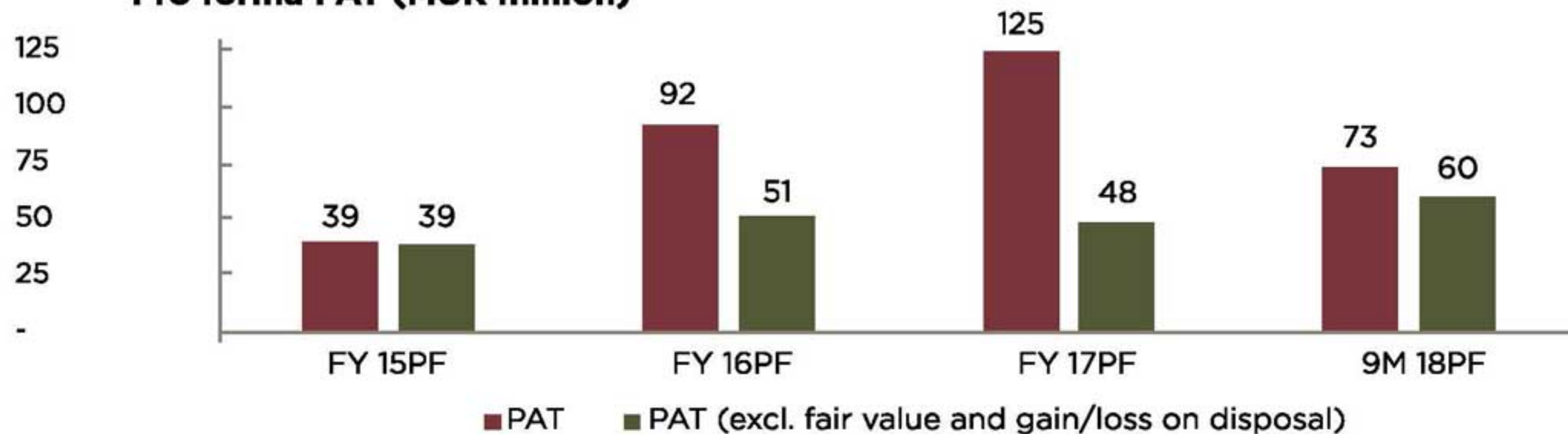
Strong capital base and high borrowing capacity



2

Steady profitability
and cash flow
generation

Pro forma PAT (MUR million)



Key Strengths

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3 Diversified portfolio of yielding assets

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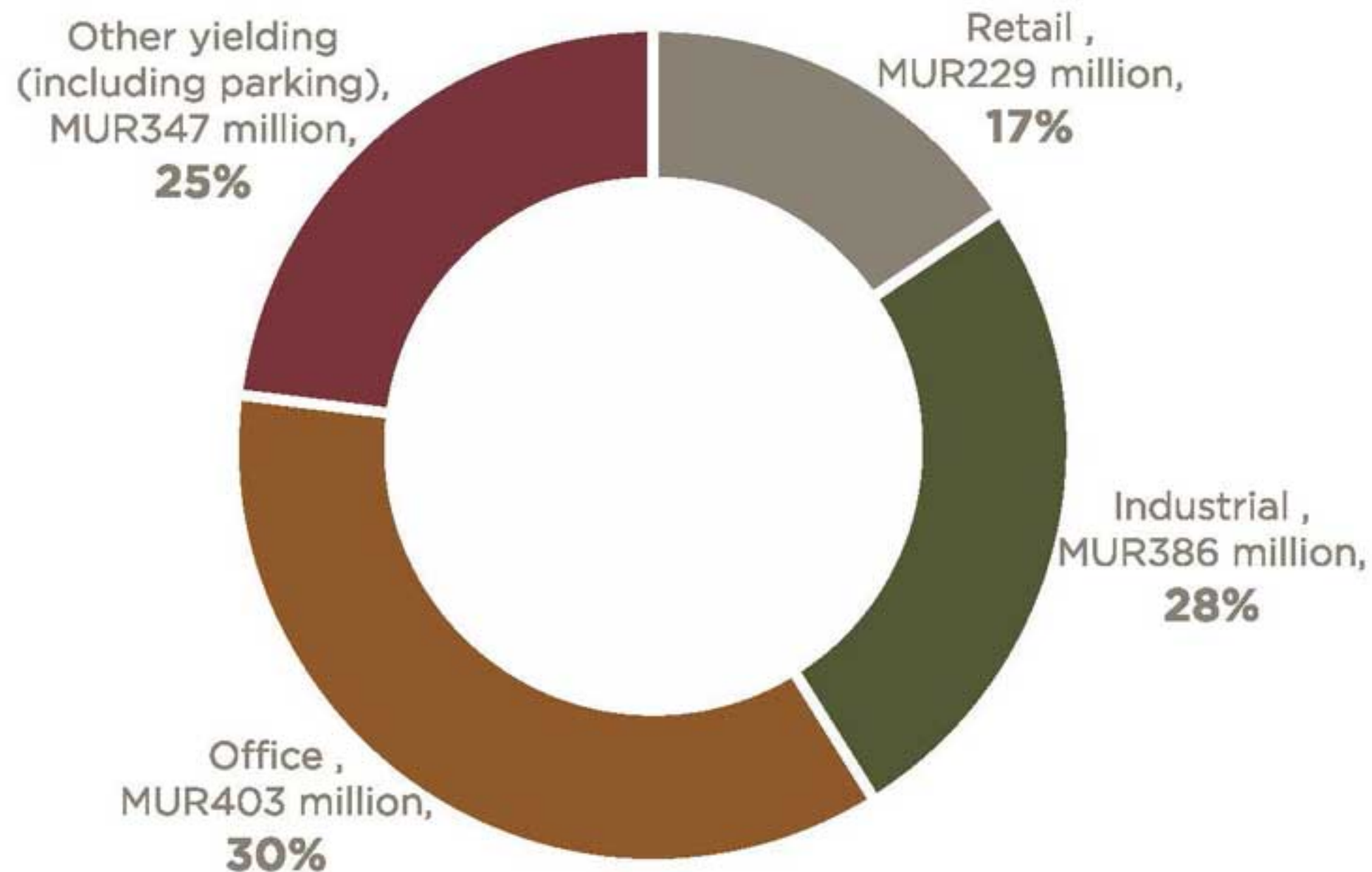
Strong capital base and high borrowing capacity



3

Diversified portfolio
of yielding assets

NBV of yielding properties by sector at 30 June 2018



Key Strengths

1 Strong track record of top line growth

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3 Diversified portfolio of yielding assets

4 Long-standing, high quality tenants

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Diversified portfolio of assets and properties



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Strong capital base and high borrowing capacity



4

Long-standing,
high quality tenants

Cim finance >>

Sofap



GALAXY



attitude



scott

scott health



Sukpak Ltd



AQUALIA



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Capital Base & Funding Capacity

Strong capital base and high borrowing capacity



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Experienced board and management team



Colin Taylor

- MSc in Management from Imperial College & Bsc in Engineering from Portsmouth Polytechnic
- Chairman and CEO of Taylor Smith Investment



Matthew Taylor

- Bsc (Hons) in Retail Management from University of Surrey
- CEO of Scott & Co. Ltd



Sebastian Taylor

- Bachelor's degree in Economics & Politics from University of Western Australia and Master of Business from Bond University
- Investment manager at Scott Investments Ltd



Gaetan Ah Kang

- Member of Institute of Chartered Accountants in England and Wales
- Group Finance Director at Taylor Smith Group



Vijaya Lakshmi Saha

- LLB (Hons) from University of London, Diploma in Code Civil Mauricien from Universite de la Reunion, BA (Hons) in Geography and an MSC in Town Planning from University of Wales
- Barrister at Law in private legal practice



Jose Arunasalom

- Master's Degree in International Relations
- Worked for 23 years in government at several senior roles



Shyam Mohadeb

- Fellow of the Institute of Chartered Accountants in Ireland
- Previously Senior Assurance Partner at PricewaterhouseCoopers Ltd



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Capital Base & Funding Capacity

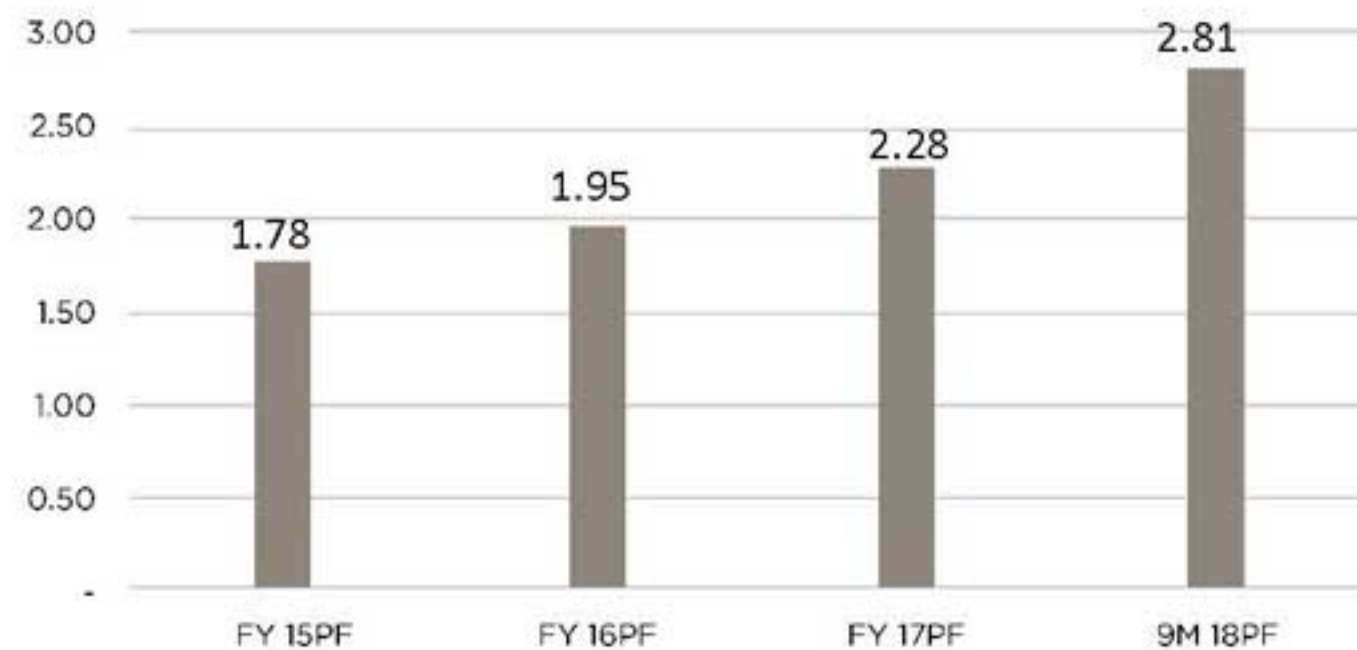
Strong capital base and high borrowing capacity



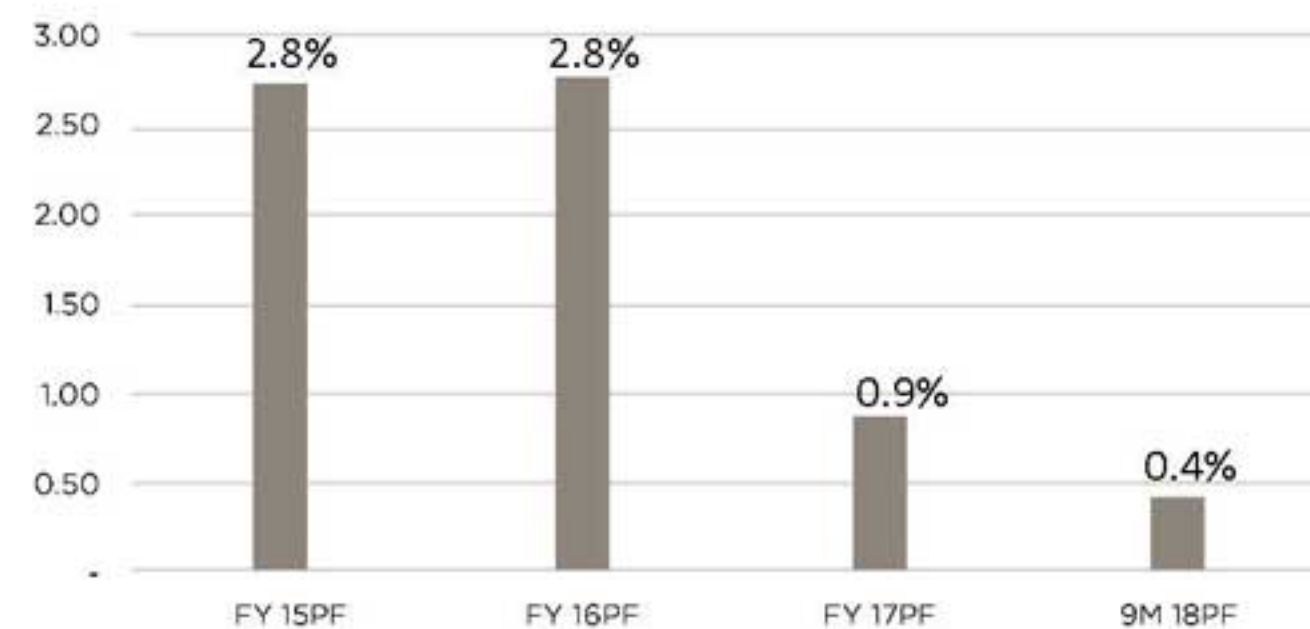
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Strong capital base
and high borrowing
capacity

Unaudited Proforma NAV (MUR'm)

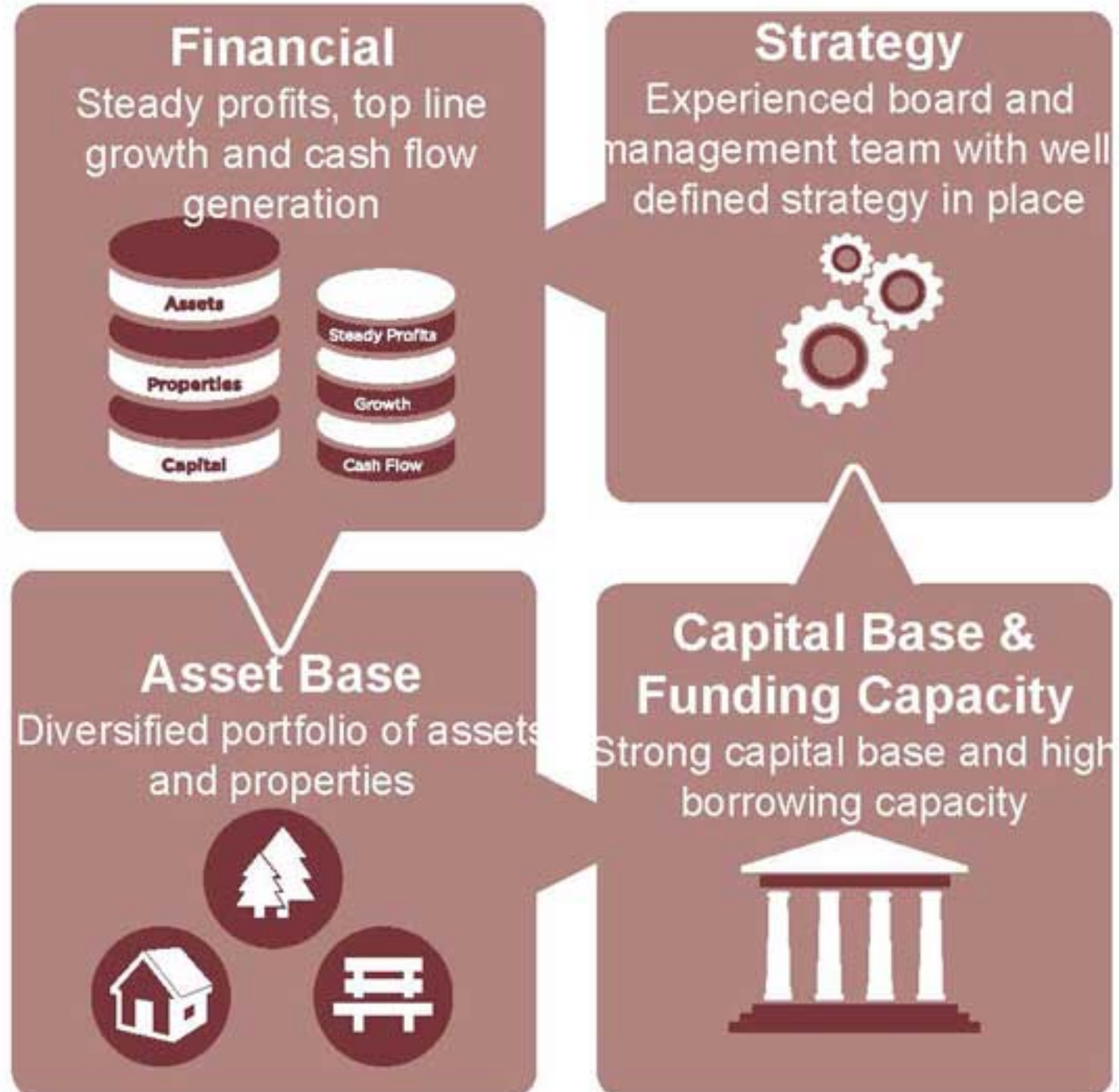


Gearing




Key Strengths

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- 2** Steady profitability and cash flow generation
- 3** Diversified portfolio of yielding assets
- 4** Long-standing, high quality tenants
- 5** Experienced board and management team
- 6** Strong capital base and high borrowing capacity
- 7** Well defined strategy in place



- Improving yields of existing portfolio
- Converting its non/low -yielding properties to yielding
- Pro-actively scanning the market for new acquisition or development opportunities



Prospects

Our Projects

246 Edith Cavell Court



Our Projects

Industrial and commercial development at Riche Terre



Our Projects

Hotel development under IHS scheme



Strategic intent



Focus on **Customer Service** and provides real estate solutions that are aligned with needs, expectations and business strategies of our tenant



Maximise value for shareholders through efficient property management



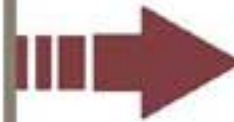
Invest in energy efficient equipment, materials and building techniques to achieve Sustainability



Emphasis on Initiative and Leadership through employee empowerment and exploration of new technologies and products



Clear and transparent communication with our stakeholders



Strategic Intent

- Recognised property owner and developer in the region
- Double portfolio of yielding assets within 5 years as from 30 September 2017
- Generate attractive rental and dividend yields for shareholders





THANK YOU



LAVASTONE
PROPERTIES