

CIM FINANCIAL SERVICES LTD
NOTICE OF SPECIAL MEETING OF SHAREHOLDERS



Notice is hereby given that a Special Meeting of Shareholders of Cim Financial Services Ltd ("the Company") will be held on 31 March 2017 at 11h00 in the meeting room, ground floor, Les Cascades Building, 33 Edith Cavell Street, Port Louis for the purpose of considering and, if thought fit, passing the following Resolution as an Ordinary Resolution:

ORDINARY RESOLUTION

"The Shareholders hereby approve the sale of the shares held by the Company in the Cim Global Business companies to SGG Participations S.A. for and in consideration of USD90.3 million equivalent to approximately MUR3.2 billion, as may be adjusted in accordance with the terms of the agreement effecting the sale, subject to the approval of the Financial Services Commission and to the terms and conditions set out in the Substantial Transaction Circular dated 13 March 2017 approved by the Stock Exchange of Mauritius Ltd.

The Board of Directors is hereby authorised to execute any agreement and any ancillary documents pertaining to the sale and to do all such things and undertake all such acts as may be required to give effect to the sale."

By order of the Board

Cim Administrators Ltd
Company Secretary

13 March 2017

Note 1: A shareholder of the Company entitled to attend and vote at this meeting may appoint a proxy or a representative (in the case of a shareholder company), whether a shareholder of the Company or not, to attend and vote on his/its behalf.

Note 2: The instrument appointing the proxy or the representative should reach the Company Secretary, Cim Administrators Ltd, Les Cascades Building, 33, Edith Cavell Street, Port-Louis, by 30 March 2017 at 11h00.

Note 3: The Directors of the Company have resolved that, for the purposes of the Annual Meeting of Shareholders and in compliance with Section 120 (3) of the Companies Act 2001, only those shareholders whose names are registered in the share register of the Company as at 2 March 2017 will be entitled to receive this Notice and accordingly be allowed to attend and vote at the Special Meeting.

Cim Financial Services Ltd - 33, Edith Cavell Street, Port Louis 11324, Mauritius
Tel: +230 213 7676 **Fax:** +230 213 7677 **Email:** info@cim.mu

www.cim.mu