

Further to the communiqué issued on the 28th October 2019 referencing the successful issuance of MUR2,000,000,000 of debt instruments via a Private Placement under the MUR2,000,000,000 MTN Programme, the holders of the Notes of CIM Financial Services Ltd ('CFSL' or the 'Company') and the public at large are hereby informed that the Listing Executive Committee of the Stock Exchange of Mauritius ('SEM') has on the 14th February 2020 approved the application to list MUR1,899,300,000 Notes of CFSL on the Official Market of the SEM by way of Private Placement.

The salient features of the Notes to be listed are as follows:

	Series 2 CFSL 4.20% 10/28/2022	Series 3 CFSL 4.85% 10/28/2024
Nominal Amount	MUR 829,300,000	MUR 1,070,000,000
Denomination per Note	MUR 100,000	MUR 100,000
Status of the Notes	Senior & Unsecured	Senior & Unsecured
Interest Rate	Fixed Rate of 4.20 %	Fixed Rate of 4.85%
Issue Date	28 October 2019	28 October 2019
Interest Payment	Semi annual - October & April	
Maturity Date	28 October 2022	28 October 2024

Dealing in these securities on SEM will commence on the 9th March 2020, on which day 50 Notes of each Series will be made available for trading at an indicative price of MUR100,000 per Note (the indicative price will be adjusted to the nearest tick size as per Trading Procedures).

This formal notice appears for information purposes only and does not constitute an invitation or offer to acquire or purchase securities and any decision to do so should be done only after consideration of, the information contained in the Listing Particulars and by consulting an Independent Financial Adviser.

The Listing Particulars of CFSL will be published on the website of the Company and will be available to the public free of charge at the registered office of CIM Financial Services Ltd at c/r Edith Cavell & Mère Barthélemy streets, Port Louis, Mauritius.

PLEION Corporate Finance Ltd was the sole arranger for this transaction.

By order of the Board
Cim Administrators Ltd
Company Secretary

20 February 2020

This Communiqué is issued pursuant to Listing Rule 11.3 and Rule 5 of the Securities (Disclosure Obligations of Reporting Issuer) Rules 2007.

The Board of Directors accepts full responsibility for the accuracy of the information contained in this Communiqué.