

CIM FINANCIAL SERVICES LTD

Voting Results – Special Meeting of Shareholders of CIM Financial Services Ltd held on 11 February 2022

The following resolutions were put to the vote by a show of hands and were approved unanimously by the shareholders present or represented at the special meeting of shareholders of CIM Financial Services Ltd (the 'Company') held at The Oberoi Beach Resort, Turtle Bay, Pointe aux Piments on Friday 11 February 2022 at 10:15 hours.

SPECIAL RESOLUTIONS

1. Approval of the alteration of the Constitution

- (a) Article 59 of the Constitution of CFSL be amended by inserting at the beginning of article 59 "Subject to article 59A," so that article 59 shall now read as follows, "Subject to Article 59A, all new shares shall be offered in the first instance and either at par or at a premium, to the existing shareholders or to all the holders of the shares of the class or classes being issued in proportion as nearly as may be to their existing shareholdings or to all the holders of the shares of the class or classes being issued in proportion as nearly as may be to their existing holdings;" and
- (b) "A new article 59A be inserted after article 59 of the Constitution which shall read as follows: "The pre-emptive rights set out in article 59 and/or section 55 of the Companies Act 2001 shall not apply in respect of the new ordinary shares issued under an employee share option scheme set up by the Company".

2. Approval of ESOS

The Board of Directors of the Company be and is hereby authorised to (i) set up the Employee Share Option Scheme, the terms and conditions of which are set out in Appendix 1 (the "ESOS") and (ii) issue a maximum of 16,999,998 new ordinary shares of the Company under the ESOS, representing 2.5% of the share capital of the Company, which will rank pari passu with the existing ordinary shares of the Company.



Tioumitra Maharajah

For and on behalf of CIM Financial Services Ltd
Authorised representative of Cim Administrators Ltd
Company Secretary