

Further to the Communiqué issued on 03 September 2019 by CIM Financial Services Limited (“CFSL” or the “Company”) regarding the issuance of notes under an MUR 2Bn note programme, the Company wishes to inform its shareholders and the investing public in general that the shareholders of CFSL have approved the issuance of the said notes via a private placement at a Special Meeting held on 30 September 2019.

CFSL is currently finalising the terms and conditions of the notes issuance which will be guided by the Securities (Preferential Offer) Rules 2017.

This Communiqué is not an invitation to the public to subscribe for the notes of the Company and is provided for information purposes only.

**By Order of the Board  
Cim Administrators Ltd  
Company Secretary**

**30 September 2019**

*This Communiqué is issued pursuant to the Securities Act 2005 and the rules and regulations made thereunder and the SEM Listing Rule 11.3.*

*The Board of CFSL accepts full responsibility for the accuracy of the information contained in this Communiqué.*